



FOR RELEASE AFTER 0001 HOURS
5 May 2008

Press Statement

Issuance of Cagamas Islamic Commercial Paper (ICP) and Islamic Medium Term Notes (IMTNs)

Cagamas Berhad, the National Mortgage Corporation, announced the issuance of Cagamas ICP and IMTNs amounting to a total nominal value of **RM500 million** on 5 May 2008. The issuance comprise of **RM195 million** of 1-year ICP, **RM190 million** of 2-year IMTN and **RM115 million** of 3-year IMTN.

The Cagamas ICP and IMTN, which will be redeemed at their full nominal value on maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

With the above new issuance, the total amount of Cagamas debt securities outstanding in the market stands at **RM20,810 million**.

CAGAMAS BERHAD
30 April 2008