

**CAGAMAS CONCLUDES RM1.1 BILLION COMBINED ISSUANCE OF
MULTITENURED BONDS AND NOTES**

Kuala Lumpur, 7 September 2018 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, announced its RM1.10 billion issuance comprising RM50 million 2-Year, RM550 million 3-Year Conventional Medium Term Notes (CMTN) and RM500 million 3-month Conventional Commercial Papers (CCP). Proceeds from the respective issuances will be used to fund the purchases of mortgage loans from the financial system.

“We are pleased with the conclusion of the issuances which were priced post the recent Malaysia 61st Independence Day celebrations. Both the 2-year and 3-year CMTNs secured a competitive price of 3.95% and 4.05%, which represents a spread of 50 and 55 bps respectively against the corresponding Malaysian Government Securities (MGS). The RM50 million 2-year tenured CMTN was concluded via private placement whereas the RM550 million 3-year tenured CMTN was concluded through a book building exercise. The order book received interest from a diverse group of investors including financial institutions, insurance companies, pension funds, asset management companies, corporations as well as globally renowned foreign asset managers” said President/Chief Executive Officer, Datuk Chung Chee Leong.

“With heightened volatility in rates domestically as well as globally, high grade shorter tenured investment instruments continues to be in demand. The RM500 million 3-month CCP was successfully concluded via private placement and priced competitively 5 basis points below the corresponding 3-month KLIBOR benchmark rate, receiving a subscription rate of 60% by foreign investors for the Company’s local currency commercial papers” added Datuk Chung.

The papers, which will be redeemed at their full nominal value upon maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues corporate bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas has cumulatively issued circa RM312.6 billion worth of corporate bonds and Sukuk.

Cagamas' corporate bonds and sukuk continue to be assigned the highest ratings of AAA and P1 by RAM Rating Services Berhad and AAA/AAA_{IS} and MARC-1/MARC-1_{IS} by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

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