

**CAGAMAS' RM1.55 BILLION RINGGIT DENOMINATED BONDS AND SUKUK
RECEIVES STRONG DEMAND**

Kuala Lumpur, 3 October 2018 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, announced its RM1.55 billion issuance comprising RM800 million 3-year Conventional Medium Term Notes (CMTNs) and RM750 million 3-year Islamic Medium Term Notes (IMTNs). Proceeds from the respective issuances will be used to fund the purchases of mortgage loans and Islamic home financing from the financial system.

“We are pleased with the conclusion of this 19th issuance exercise in 2018; a year which has thus far seen consistent monthly issuances up to October this year. Both the 3-year CMTNs and IMTNs obtained aggressive bids and successfully secured a competitive weighted average price of 4.09%, representing a spread of 49 bps against the corresponding 3-year Malaysian Government Securities (MGS). The aggregate RM1.55 billion 3-year tenured CMTNs and IMTNs were concluded through book building exercises which drew participation from a diversified group of investors including sovereign wealth funds, financial institutions, insurance companies, asset management companies as well as foreign asset managers,” said President/Chief Executive Officer, Datuk Chung Chee Leong.

“The conclusion of both transactions brings the Company’s year-to-date issuance to an aggregate RM12.3 billion comprising RM4.8 billion CMTNs, RM3.8 billion IMTNs, a combined RM3.0 billion short term Conventional and Islamic Commercial Papers (CPs/ICPs) and lastly RM650 million equivalent in foreign currency denominated bonds,” added Datuk Chung.

The papers, which will be redeemed at their full nominal value upon maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues corporate bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas has cumulatively issued circa RM314.2 billion worth of corporate bonds and Sukuk.

Cagamas' corporate bonds and sukuk continue to be assigned the highest ratings of AAA and P1 by RAM Rating Services Berhad and AAA/AAA_{IS} and MARC-1/MARC-1_{IS} by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

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