

**CONTINUED INTEREST IN CAGAMAS' LIQUIDITY SOLUTION LEADS TO THE
COMPANY'S SIXTH SUKUK ISSUANCE FOR THE YEAR**

Kuala Lumpur, 5 December 2018 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, announced the issuance of its 3-year RM500 million Islamic Medium Term Notes (IMTNs). The IMTNs will be issued under the Islamic Commodity Murabahah structure where proceeds from the issuance will be used to fund the purchase of Islamic house financing from the financial system.

“We are pleased with the successful conclusion of the Company’s sixth IMTNs issuance this year. This brings the total IMTNs issued for YTD 2018 to RM4.3 billion, which was issued out of the existing RM40 billion MTN/IMTN local currency programme. The issuance, that was concluded via public offering, was well received at the height of the release of Malaysia’s October 2018 inflation data,” said President/Chief Executive Officer, Datuk Chung Chee Leong.

“Despite the challenging market environment, evidenced by the heightened US-China trade tension as APEC failed to reach consensus coupled with the volatility in the crude oil prices, the issuance managed to secure a competitive rate of 4.12%. This constitutes a spread of 35 basis points above the corresponding 3-year Malaysian Government Investment Issue (MGII). The conclusion of the deal brings the Company’s year-to-date issuance to RM13.9 billion,” added Datuk Chung.

The papers, which will be redeemed at their full nominal value upon maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues corporate bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas has cumulatively issued circa RM315.7 billion worth of corporate bonds and Sukuk.

Cagamas' corporate bonds and sukuk continue to be assigned the highest ratings of AAA/Stable/P1 by RAM Rating Services Berhad and AAA/MARC-1 and AAAIS/MARC-1IS by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

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