

**CAGAMAS CONCLUDES PRICING OF CONVENTIONAL MEDIUM TERM NOTES
AND COMMERCIAL PAPERS AMOUNTING TO RM700 MILLION**

Kuala Lumpur, 20 April 2018 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, announced the combined issuance of its Conventional Medium Term Notes (CMTN) and Conventional Commercial Papers (CCP) totaling RM700 million - comprising 3-year RM400 million CMTN and 3-month RM300 million CCP. Proceeds from the issuance will be used to fund the purchase of mortgages from the financial system.

“Cagamas concluded the pricing of its 3-year RM400 million CMTN through public offering, which was upsized by an additional RM100 million from an initial issue size of RM300 million. We are pleased with the success of the issuance despite the challenging environment which includes a subdued domestic bond market with investors staying on the sidelines post-dissolution of the Malaysian Parliament and announcement of Malaysia’s 14th General Election, coupled with the rise in tensions between the United States and Syria. The CMTN was priced competitively at a yield of 4.22% which was on par with the Company’s outstanding 3-year tenured bonds,” said President/Chief Executive Officer, Datuk Chung Chee Leong.

“With continued demand by investors in the Company’s short term commercial papers, Cagamas successfully concluded its third issuance for the year out of the Company’s existing RM20 billion Islamic and Conventional Commercial Paper Programmes. The CCP was concluded via private placement and competitively priced at 3.69% which is on par with the existing 3-month KLIBOR benchmark rate. The conclusion of the deals brings the Company’s total issuance year-to-date to RM4.53 billion,” added Datuk Chung.

The papers, which will be redeemed at their full nominal value upon maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues corporate bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas has cumulatively issued circa RM306.4 billion worth of corporate bonds and Sukuk.

Cagamas' corporate bonds and sukuk continue to be assigned the highest ratings of AAA and P1 by RAM Rating Services Berhad and AAA/AAA_{IS} and MARC-1/MARC-1_{IS} by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

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