

**CAGAMAS WRAPS UP 2019 WITH AGGREGATE BONDS AND SUKUK ISSUANCES
WORTH RM10.2 BILLION**

Kuala Lumpur, 23 December 2019 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, announced the combined issuance of RM1.2 billion bonds and sukuk, comprising RM600 million Islamic Commercial Papers (ICPs), RM200 million Conventional Commercial Papers (CCPs) and RM400 million Islamic Medium Term Notes (IMTNs). The proceeds from ICPs, CCPs and IMTNs issuance will be used to fund the purchases of mortgage loans and Islamic house financing from the domestic financial system.

“We are pleased to conclude the year with yet another successful issuances representing the Company’s 26th issuance exercise which brings the aggregate issuances for the year to RM10.2 billion, marking the Company’s third consecutive year surpassing RM10 billion worth of issuances,” said Datuk Chung Chee Leong, President/Chief Executive Officer of Cagamas.

The 6-month CCPs/ICPs was competitively priced at 3.25%, 20 bps above 6-month Malaysia Treasury Bills and 17 bps above Malaysian Islamic Treasury Bills, while the 1-year IMTNs was competitively priced at 3.29%, 26 bps above the corresponding Malaysia Government Investment Issue.

“It has been an eventful year for both domestic and global markets. The Company remains optimistic as it continues to fulfill its mandate as a financial intermediary between the capital market and the Malaysian housing sector,” added Datuk Chung.

The papers, which will be redeemed at their full nominal value upon maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues corporate bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas has cumulatively issued circa RM327.9 billion worth of corporate bonds and Sukuk.

Cagamas' corporate bonds and sukuk continue to be assigned the highest ratings of AAA/Stable/P1 by RAM Rating Services Berhad and AAA/MARC-1 and AAA_{IS}/MARC-1_{IS} by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

Cagamas Berhad

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