

Challenges in the Malaysian Bond & Sukuk Market – Post Covid-19 : Panelists

**MMBS 2021:
Riding The Wave**



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MARC 360:
Property Recharge

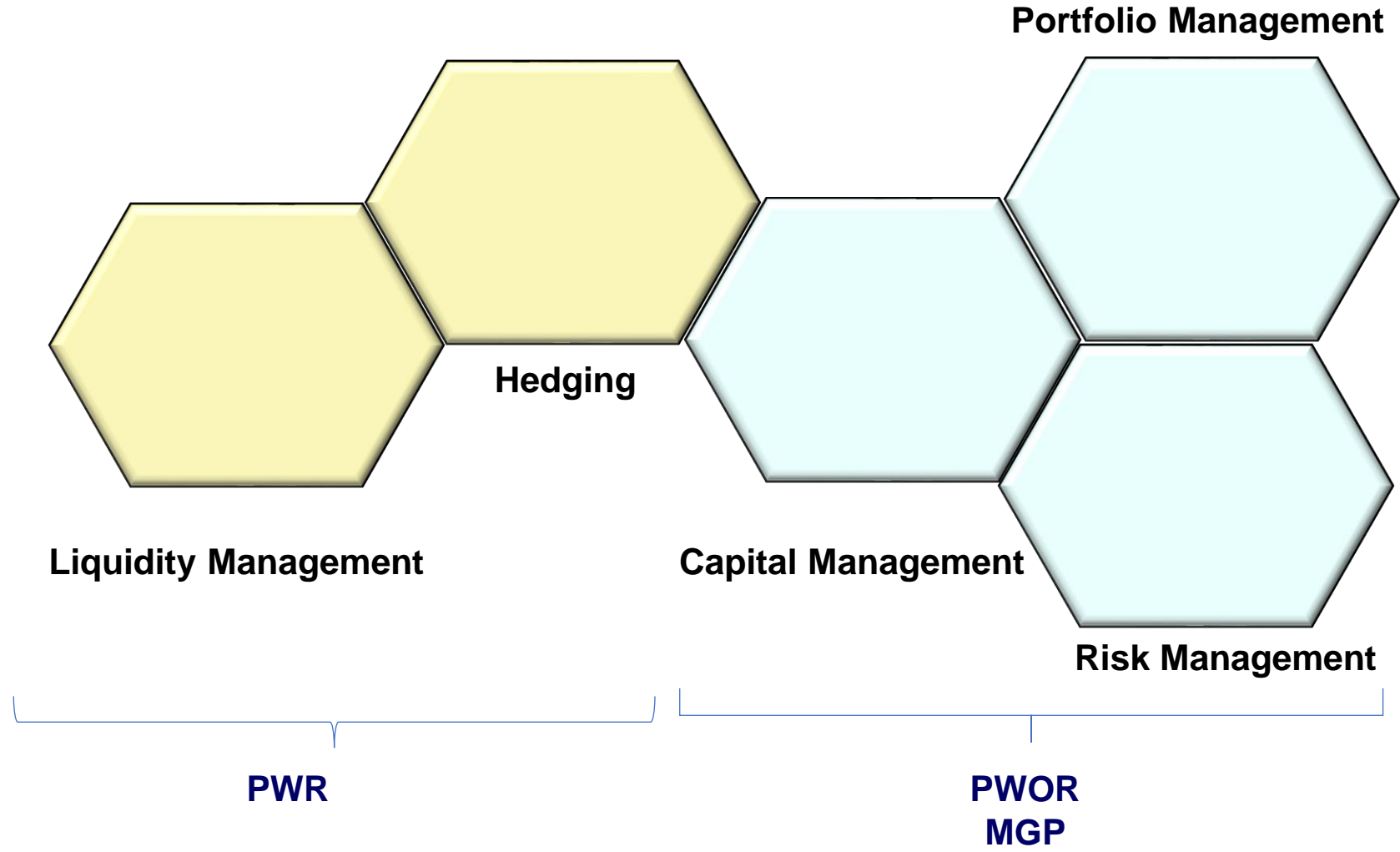
- Governments' response to the resurgence of COVID-19 will shape the global economy in the immediate term
- The government expects 30% of the population to be vaccinated this year. Coupled with successful containment measures, this should lead to fading downside risks and improving consumer sentiment.
- The overall market outlook for 2021 will continue to trend below pre-pandemic levels. We stand by the IMF's projection that inflation will remain low, where this year's outlook for advanced economies is expected to be at 1.6% whereas EMDEs will be at 4.7%, including the ASEAN-5 at 2.3%
- An uneven "V" - With the backdrop improving, we expect GDP growth to recover in 2021 and come in at 6.4%.
- To help ease the pandemic's blow on businesses, Parliament had in August passed the **'Temporary Measures for Government Financing (Coronavirus Disease 2019) Act 2020'** to temporarily increase the statutory debt limit from 55% to 60% of GDP for two years

Cagamas Business Overview

CAGAMAS

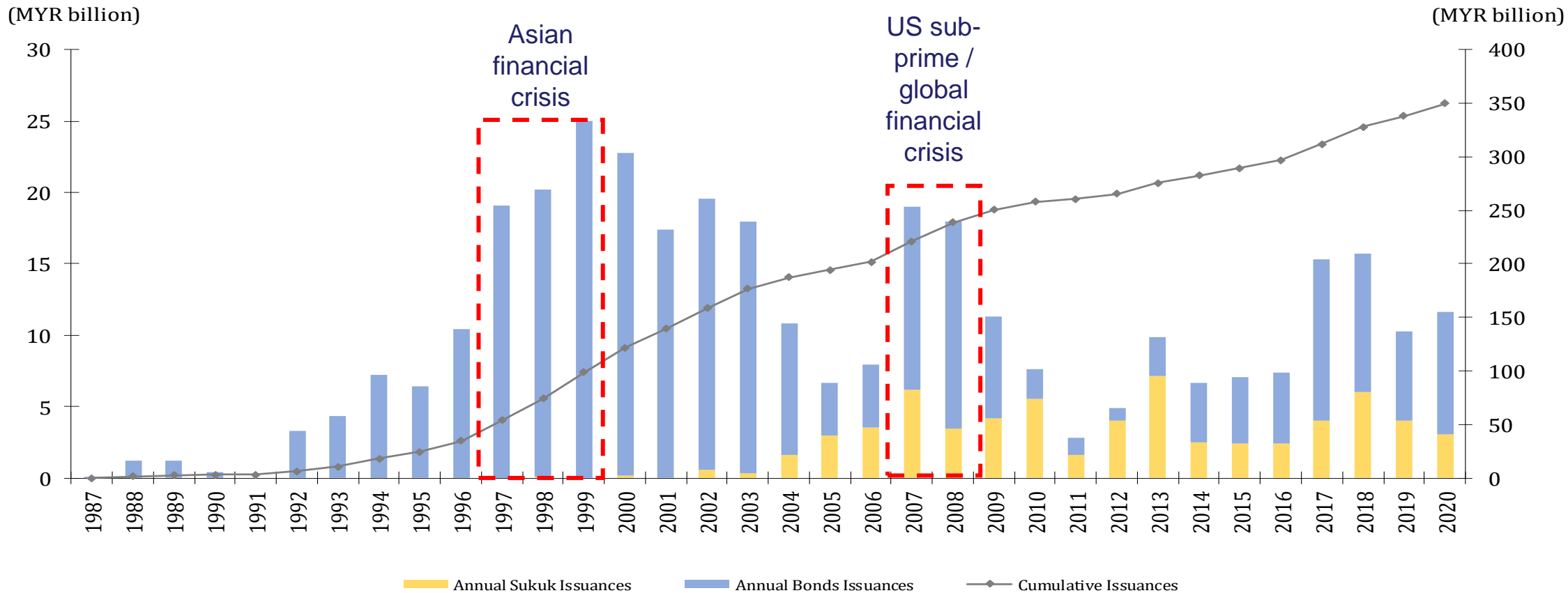
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Tools provided to financial institutions



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Challenges Post Covid 19

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