

FOR RELEASE AFTER 0001 HOURS
10 October 2008

Press Statement

Issuance of Cagamas Conventional Commercial Papers (CCP), Islamic Commercial Papers (ICP), Conventional Medium Term Notes (CMTN), and Islamic Medium Term Notes (IMTN)

Cagamas Berhad, the National Mortgage Corporation, announced the issuance of:

- 1) RM100 million of CCP,
- 2) RM200 million of ICP,
- 3) RM1,820 million of 1-, 3-, 5-, 7-, 10-, 12-, 15- and 20-year CMTN, and,
- 4) RM215 million of 1-, 3-, 5-, 7-, 12-, 15- and 20-year IMTN

on 10 October 2008.

The Cagamas CCP, ICP, CMTN and IMTN, which will be redeemed at their full nominal value on maturity, is unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

With the above new issuance, the total amount of Cagamas debt securities outstanding in the market stands at **RM22,695 million**.

CAGAMAS BERHAD
9 October 2008