



## **MAIDEN SUKUK AND BONDS LISTINGS ON BURSA MALAYSIA**

**Kuala Lumpur, 14 August 2009** – Cagamas MBS Berhad (Cagamas MBS) will be listing its sukuk and conventional bonds on Bursa Malaysia today. This marks Bursa Malaysia's first listing of Ringgit Malaysia (RM) sukuk and conventional debt securities/bonds.

Cagamas MBS is listing all the outstanding sukuk and bonds issued under its five (5) Residential Mortgage-Backed Securitisation Transactions (RMBS), totalling approximately RM4 billion of sukuk and RM6 billion of bonds on Bursa Malaysia. Both sukuk and bonds were issued in RM and have a tenures of between 3 - 20 years. The Cagamas sukuk to be listed on Bursa Malaysia is structured based on the accepted Syari'ah principle of Musyarakah. The listing will be on "exempt regime basis" and is therefore, not exchange traded.

Mr. Steven Choy, Director of Cagamas MBS said, "Cagamas MBS is delighted and honoured to be the first company to list its RM sukuk and bonds on the Exchange. We are committed to playing a pivotal role in the development of the sukuk and bond market. This listing will add greater depth and width to the Malaysian capital markets."



### **About Cagamas MBS**

Cagamas MBS Berhad (Cagamas MBS), a wholly-owned subsidiary of Cagamas Holdings Berhad was incorporated on 8 June 2004 for the purpose of undertaking the purchases of mortgage assets and Islamic mortgage assets from the Government of Malaysia and the issuance of residential mortgage-backed securities (RMBS) and Islamic residential mortgage-backed securities (IRMBS) to finance the purchases.

Since its incorporation, Cagamas MBS has cumulatively issued RM10.185 billion of conventional and Islamic debt securities. Cagamas MBS' debt securities continue to be assigned the highest ratings of AAA and P1 by RAM Rating Services Berhad and AAA/AAA<sub>ID</sub> and MARC-1/MARC-1<sub>ID</sub> by Malaysian Rating Corporation Berhad, denoting its strong credit quality.

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