

Issuance of Cagamas Islamic Commercial Paper (ICP) and Islamic Medium Term Notes (IMTNs)

Cagamas Berhad, the National Mortgage Corporation, announced the issuance of Cagamas ICP and IMTNs amounting to a total nominal value of RM1 billion on 3 August 2007. The issuance comprise of RM180 million of 1-year ICP, RM170 million of 2-year IMTN and RM650 million of 3-year IMTN.

The Cagamas ICP and IMTN, which will be redeemed at their full nominal value on maturity, are unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

With the above new issuance, the total amount of Cagamas debt securities outstanding in the market stands at RM22,455 million.

Cagamas Berhad 2 August 2007