

FOR RELEASE AFTER 0001 HOURS  
4 March 2009

## Press Statement

### Issuance of Cagamas Islamic Medium Term Notes (IMTN)

Cagamas Berhad, the National Mortgage Corporation, announced the issuance of Cagamas Islamic Medium Term Notes (IMTN) amounting to a nominal value of RM75 million on 4 March 2009.

The Cagamas IMTN, which will be redeemed at their full nominal value on maturity, is unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

With the above new issue of IMTN, the total amount of Cagamas debt securities outstanding in the market stands at **RM20,610 million**. Utilisation of proceeds raised from the issuance is to fund the purchase of Islamic House Financing Debts (IHFD).

CAGAMAS BERHAD  
27 February 2009