

FOR RELEASE AFTER 0001 HOURS
8 August 2008

Press Statement

Issuance of Cagamas Islamic Medium Term Notes (IMTN) and Conventional Medium Term Notes (CMTN)

Cagamas Berhad, the National Mortgage Corporation, announced the issuance of RM2,015 million of 1-, 2-, 3-, 5-, 7-, 10-, 12-, 15- and 20-year IMTN and RM540 million of 1-, 2-, 3-, 5-, 7-, 12- and 20-year CMTN on 8 August 2008.

The Cagamas IMTN and CMTN, which will be redeemed at their full nominal value on maturity, is unsecured obligations of the Company, ranking pari passu among themselves and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

With the above new issues of CMTN, the total amount of Cagamas debt securities outstanding in the market stands at **RM21,470 million**.

CAGAMAS BERHAD
7 August 2008