

**CAGAMAS USHERS IN 2021 WITH BONDS AND SUKUK ISSUANCES
WORTH RM710 MILLION**

Kuala Lumpur, 19 January 2021 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, announced its aggregate issuances of RM710 million; comprising RM300 million Islamic Commercial Papers (ICPs), RM300 million Conventional Commercial Papers (CCPs), RM55 million 1-year Conventional Medium Term Notes (CMTNs) and RM55 million 3-year CMTNs. Proceeds from these issuances will be used to fund the purchase of house financing, housing loans and industrial hire purchases from the financial system.

“We are excited to start the year with the successful conclusion of transactions despite headwinds on multiple fronts arising from the continued surge of COVID-19 cases which resulted in another Movement Control Order and state of emergency declaration by the Government, fueling a growing uncertainty on expectations of a strong domestic economic recovery,” said Datuk Chung Chee Leong, President/Chief Executive Officer of Cagamas.

“The successful conclusion of these transactions indicates continued confidence in Cagamas papers, supported by a strong and resilient domestic bond market,” added Datuk Chung.

Both ICPs and CCPs were competitively priced at the corresponding 3-month KLIBOR minus 2 basis points (bps), or equivalent to 1.92% on KLIBOR fixing on the fixing date, representing 19 bps spread above the corresponding Malaysia Islamic Treasury Bills (MITB). The CMTNs were priced at a spread of 37 bps and 52 bps above the corresponding Malaysian Government Securities.

The papers, which will be redeemed at their full nominal value upon maturity, are unsecured obligations of the Company, ranking pari passu and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues corporate bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas has cumulatively issued circa RM340.2 billion worth of corporate bonds and Sukuk.

Cagamas' corporate bonds and sukuk continue to be assigned the highest ratings of AAA/Stable/P1 by RAM Rating Services Berhad and AAA/MARC-1 and AAA_{IS}/MARC-1_{IS} by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

Cagamas Berhad

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