

**CAGAMAS CONCLUDES ISSUANCE OF RM200 MILLION SUKUK AMID
NATIONWIDE LOCKDOWN**

Kuala Lumpur, 15 June 2021 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, announced its issuance of RM200 million 5-year Islamic Medium Term Notes (IMTNs). Proceeds from the issuance will be used for the Company’s working capital purposes.

Cagamas President/Chief Executive Officer, Datuk Chung Chee Leong said, “We are pleased with the successful pricing of this issuance amid stricter measures implemented nationwide for the Movement Control Order 3.0 (MCO 3.0), following the rise in COVID-19 cases in recent weeks. While the local bond market sentiment improved as evidenced by buying activities, the impact on growth remains uncertain post MCO 3.0.”

“The RM200 million issuance was concluded via private placement, registering a commendable 48 basis points spread against the Malaysian Government Investment Issues. The new issuance brings the Company’s aggregate issuances for the year to RM6.1 billion,” added Datuk Chung.

The papers, which will be redeemed at their full nominal value upon maturity, are unsecured obligations of the Company, ranking pari passu and with all other existing unsecured obligations of the Company. They will be listed and tradable under the Scripless Securities Trading System.



About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues corporate bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas has cumulatively issued circa RM345.6 billion worth of corporate bonds and Sukuk.

Cagamas' corporate bonds and sukuk continue to be assigned the highest ratings of AAA/Stable/P1 by RAM Rating Services Berhad and AAA/MARC-1 and AAA_{IS}/MARC-1_{IS} by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

Cagamas Berhad

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