

**CAGAMAS CONCLUDES PRICING OF RM100 MILLION DUAL TRANCHE BONDS
AND RM150 MILLION ASEAN SOCIAL SRI SUKUK AHEAD OF MONETARY POLICY
MEETING**

Kuala Lumpur, 30 June 2022 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, announced the successful pricing of its RM50 million 1-year Conventional Medium Term Notes (CMTNs), RM50 million 2-year CMTNs and RM150 million 3-year ASEAN Social SRI Sukuk (SRI Sukuk). The proceeds from the CMTNs and SRI Sukuk will be used to fund the purchase of housing loans and eligible affordable house financing from the financial system.

“As the market continues to weigh between the acceleration of monetary policy tightening, the fear of such actions may increase the probability of a recession. This has contributed to the continued volatility in the fixed income market. Domestic investors, looking for safe harbour in this uncertain period, led to the successful pricing of the Company's issuances,” said Chief Executive Officer, Datuk Chung Chee Leong.

“The pricing of the 1-year and 2-year CMTNs were concluded at 48 basis points (bps) and 49 bps above the corresponding Malaysian Government Securities, while the 3-year SRI Sukuk was concluded at 45 bps above Malaysian Government Investment Issue,” added Datuk Chung.

The issuances will be redeemed at their full nominal value upon maturity, are unsecured obligations of the Company, ranking pari passu with all other existing unsecured obligations of the Company.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas has cumulatively issued circa RM366.3 billion worth of corporate bonds and Sukuk.

Cagamas' bonds and sukuk continue to be assigned the highest ratings of AAA/Stable/P1 by RAM Rating Services Berhad and AAA/MARC-1 and AAA_{IS}/MARC-1_{IS} by Malaysian Rating Corporation Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

Cagamas Berhad

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