

CAGAMAS SUCCESSFULLY RAISES RM10.7 BILLION IN 1Q2025

Kuala Lumpur, 15 April 2025 – Cagamas Berhad (“Cagamas” or “the Company”), the National Mortgage Corporation of Malaysia, is pleased to announce that it has successfully raised a total of RM10.74 billion in funding for the first quarter of 2025 (“1Q2025”), reinforcing its commitment to supporting home ownership and to facilitate the growth of Malaysia’s secondary mortgage market.

This marks a significant increase compared to the RM3.1 billion raised in the corresponding period in 2024. The 1Q2025 issuances were supported by robust demands from both local and international investors, showcasing continued confidence in Cagamas' credit profile and its high-quality bonds and sukuk.

Notably, Cagamas was accorded the top sukuk issuer in the 1Q2025 Malaysian sukuk market, raising RM7.73 billion in sukuk issuance, further highlighting the Company’s leadership in the Islamic finance space.

The funds raised comprised a diversified mix of instruments, including Islamic and conventional debt securities, of which RM7.85 billion was derived from local currency issuances, RM1.50 billion equivalent from foreign currency issuances, and the remaining RM1.39 billion from other funding sources.

Kameel Abdul Halim, President/Chief Executive Officer of Cagamas, said, “We are extremely pleased with the strong demand for our issuances in 1Q2025. This achievement demonstrates both the resilience of Cagamas and the sustained investor confidence in our funding activities. It also underscores our ongoing role in providing liquidity to Malaysia’s mortgage market.”

“While global market volatility has intensified following the recent U.S. tariff announcement, Cagamas remains committed to a prudent and agile funding approach, which allows us to navigate volatile conditions effectively. We will continue to monitor global developments closely while maintaining market resilience in supporting the Malaysian housing finance system,” added Kameel.

About Cagamas

Cagamas Berhad (Cagamas), the National Mortgage Corporation of Malaysia, was established in 1986 to promote the broader spread of home ownership and growth of the secondary mortgage market in Malaysia. It issues bonds and sukuk to finance the purchase of housing loans from financial institutions and non-financial institutions. The provision of liquidity to financial institutions at a reasonable cost to the primary lenders of housing loans encourages further expansion of financing for houses at an affordable cost.

The Cagamas model is well regarded by the World Bank as the most successful secondary mortgage liquidity facility. Cagamas is the second largest issuer of debt instruments after the Government of Malaysia and the largest issuer of AAA corporate bonds and sukuk in the market. Since incorporation in 1986, Cagamas Group has cumulatively raised circa RM456 billion worth of corporate bond/sukuk and others.

Cagamas' bonds and sukuk continue to be assigned the highest ratings of AAA/Stable/P1 by RAM Rating Services Berhad and AAA/MARC-1 and AAA_{IS}/MARC-1_{IS} by MARC Ratings Berhad, denoting its strong credit quality. Cagamas is also well regarded internationally and has been assigned local and foreign currency long-term issuer ratings of A3 by Moody's Investors Service Inc. that are in line with Malaysian sovereign ratings.

Cagamas Berhad

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