

SUSTAINABILITY REPORT *(continued)*

SECTION

02

ANNUAL SUSTAINABILITY PROGRESS REPORT

This report provides information on the outstanding Cagamas Sustainability Bond/Sukuk issuances, the use of proceeds and the impact analysis as at 31 December 2024.

1. DETAILS OF SUSTAINABILITY BOND/SUKUK ISSUANCES

Facility Code	Facility Description	Stock Code	Issue date	Maturity Date	Original Tenure	Issue Size (RM mil)	Purchase Contract
201900073	Sustainability Cagamas MTN	UG220305	31/10/2022	31/10/2025	3.0	300	228028
201900073	Sustainability Cagamas MTN	UF230192	28/06/2023	30/06/2025	2.0	30	238025
201900073	Sustainability Cagamas MTN	UG230191	28/06/2023	29/06/2026	3.0	40	238025
201900073	Sustainability Cagamas MTN	UF240245	25/07/2024	27/07/2026	2.0	100	248020
201900073	Sustainability Cagamas MTN	UG240399	06/12/2024	06/12/2027	3.0	500	248043
201900074	Sustainability Sukuk Cagamas	VG220130	24/03/2022	24/03/2025	3.0	200	228005
201900074	Sustainability Sukuk Cagamas	VG220235	29/06/2022	30/06/2025	3.0	150	228012
201900074	Sustainability Sukuk Cagamas	VG220401	27/10/2022	27/10/2025	3.0	200	228029
201900074	Sustainability Sukuk Cagamas	VG220400	31/10/2022	31/10/2025	3.0	300	228030
201900074	Sustainability Sukuk Cagamas	VF230164	20/11/2023	20/11/2025	2.0	100	238051
201900074	Sustainability Sukuk Cagamas	VG230460	30/11/2023	30/11/2026	3.0	250	238054
201900074	Sustainability Sukuk Cagamas	VG230493	28/12/2023	28/12/2026	3.0	325	238060
201900074	Sustainability Sukuk Cagamas	VG240386	29/11/2024	29/11/2027	3.0	250	248041
202300013	ICP Sustainability Sukuk Cagamas	SE240124	30/07/2024	31/01/2025	0.5	145	248022
						TOTAL	2,890

SUSTAINABILITY REPORT (continued)

2. USE OF PROCEEDS

No.	Purpose	RM mil	%
1	Renewable Energy	21.03	0.73%
2	Energy Efficiency	0.00	0.00%
3	Green Buildings	0.00	0.00%
4	Low Carbon and Low Emission Transportation	0.00	0.00%
5	Sustainable Water and Wastewater Management	0.56	0.02%
6	Affordable Housing	2,711.57	93.83%
7	Employment Generation	146.24	5.06%
8	Unallocated*	10.60	0.36%
	TOTAL	2,890.00	100.00%

* Loans which do not fulfil eligible criteria and will be replaced with eligible sustainability loans in 2025

3. DETAILS OF SUSTAINABILITY LOAN/FINANCING

No.	Use of Proceeds	Size (RM mil)	Descriptions	Impact	Impact Indicators
1	Renewable Energy	21.03	Solar PV system for rooftop installation	9,268	Total installed capacity (kwh)
2	Sustainable Water and Wastewater Management	0.56	Effluent water treatment	128	Amount of waste water treated (m ³ /day)
3	Affordable Housing	2,711.57	Affordable housing	18,299	Total affordable homes
4	Employment Generation	146.24	Non-carbon emitting industrial hire purchase receivables for SMEs	721	Number of SMEs
	TOTAL	2,879.40			

RAM Sustainability Sdn Bhd has provided an independent post-issuance annual review report on Cagamas' Sustainability Bond/Sukuk issuances to confirm that the allocation of proceeds was carried out in accordance with Cagamas Sustainability Bond/Sukuk Framework and that the impact information was accurately disclosed.